KEY INDICATORS REPORT

[insert provider's name here]

Chief Executive Officer Signature

Please attach an explanatory memo that summarizes significant trends or variances in the key

Date Prepared: 6/4/2008

Please attach an explanatory memo that summarizes significant trends or variances in the						Projected Forecast					Preferred
key operational indicators.	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	Trend Indicator
OPERATIONAL STATISTICS 1. Average Annual Occupancy by Site (%)											N/A
MARGIN (PROFITABILITY) INDICATORS 2. Net Operating Margin (%)											1
3. Net Operating Margin - Adjusted (%)											•
LIQUIDITY INDICATORS 4. Unrestricted Cash and Investments (\$000)											↑
5. Days Cash on Hand (Unrestricted)											↑
CAPITAL STRUCTURE INDICATORS 6. Deferred Revenue from Entrance Fees (\$000)											N/A
7. Net Annual E/F proceeds (\$000)											N/A
8. Unrestricted Net Assets (\$000)											N/A
9. Annual Capital Asset Expenditure (\$000)											N/A
10. Annual Debt Service Coverage Revenue Basis (x)											↑
11. Annual Debt Service Coverage (x)											↑
12. Annual Debt Service/Revenue (%)											•
13. Average Annual Effective Interest Rate (%)											•
14. Unrestricted Cash & Investments/ Long-Term Debt (%)											↑
15. Average Age of Facility (years)											•